

Task Force	Activity/Program to be completed	Start Date	Date of Completion
Finance	Identify and begin discussions with potential bank and credit union partners. Make the case to these financial institutions about the benefit to them of locating the ATM in tract 10.01, including Community Reinvestment Act considerations. (ATM Action Plan)		Completed
Finance	Complete the location of an ATM as described above in tract 10.01 (ATM Action Plan)		2/1/2016, pending identifying a banking partner
Finance	Kick off the campaign on January 29, 2015, with a press conference and neighborhood canvassing in tract 10.01. (EITC Action Plan)		1/15/16 through 4/15/16
Finance	Implement a publicity campaign and volunteer canvassing in 10.01 to make people aware of the EITC for the 2015 and 2016 tax filing seasons. (EITC Action Plan)		4/15/16
Finance	Formulate a 6-month financial literacy curriculum for families in 10.01. (Financial Literacy Action Plan)		Completed
Finance	Work with community partners such as churches, EDCI, and REAL Durham to identify and recruit people who could benefit from the training (Financial Literacy Action Plan)		9/1/2015, pending funding.
Finance	Provide the training for the first cohort over a six-month period, to be followed by two more cohorts. (Financial Literacy Action Plan)		8/1/15
Finance	Initial action steps include recruiting a bank to hold the matched savings accounts, identifying an appropriate custodian—perhaps the City of Durham—for the matching dollars, and establishing policies and protocols for the CSA. (CSA Action Plan)		9/1/15
Finance	Identifying funding sources and raising the funds. This work is also well underway. (CSA Action Plan)		9/1/15
Finance	Educating families and students about the program (CSA Action Plan)		9/1/15